NOTICE OF PROCUREMENT AWARD

Posted November 9 @ 5:00 EST

In response to the Request for Qualifications competitive procurement released on October 14, 2026 and closing on October 23, 2026, the Early Learning Coalition of Broward County, Inc. is pleased to announce that **ERISA Section 3(21) Fiduciary Advisory Services** have been awarded to the first-ranked (#1) provider, pending successful negotiation of terms. Should the first-ranked provider be unable to provide service, the second-ranked (#2) provider will provide the services meeting the Coalition's specifications. Should the first and second-ranked providers be unable to provide service, the third-ranked (#3) provider will provide the services meeting the Coalition's specifications. If you have any questions or require assistance, please contact Chief Administrative Officer Christine Klima in writing via email at RFQ@elcbroward.org

1. CAPFinancial Partners, LLC dba CAPTRUST Financial Advisors
2. Creative Planning HoldCo, LLC dba Creative Planning Institutional Advisors, LLC
3. Graystone Consulting Tampa, a business of Morgan Stanley Smith Barney LLC

Failure to file a protest within the time prescribed in section 120.57(3), Florida Statutes, or failure to post the bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under chapter 120, Florida Statutes.

120.57(3)(a), Florida Statues